

Turbo charge your investment returns

Carwood Private Equity specialize in the conception and delivery of tax efficient structures to turbo charge your investment returns. The post tax investment return could be increased by 35% to 100% without any extra investment risk. Tax exempt returns are also possible.

In particular, we would be interested to hear from you ahead of a new investment into

- Offshore insurance bonds
- Gilt strips & other government bonds
- UK equities
- Deep discount bonds



Helping to protect and grow your nest egg.



Carwood Private Equity Limited

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Investing for the future.

Turbo charge your investment returns



Investment bonds
Gilt strips
UK equities
Deep discount bonds

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Turbo charge your investment returns



For investors in the UK

Carwood Private Equity Limited specializes in the design and delivery of tax efficient structures to enhance returns on your investments.

If you are a middle or higher rate tax payer and are planning on directly investing into equities, insurance products, or bonds then we can improve your

after tax investment return.

A 40% tax payer is ordinarily be liable for a further 25% income tax on the amount of dividends received, and that rate increases to 36% for those taxed at 50%.

With prior planning, we can substantially reduce those rates.

Insurance Bonds

Insurance bonds can be attractive investments for UK resident middle and higher rate income tax payers. They are tax advantaged because they can protect the investor from charges to tax until a time that is convenient to them. The quid pro quo for this benefit is that any gains are charged to income tax in the year of any chargeable event. With careful planning, we can help to reduce this charge significantly. These products are also useful in inheritance tax planning and planning for long term nursing care costs.

UK Equities

If you are a UK resident middle or higher rate tax payer and hold shares in a UK company we can assist you in the reduction of your liability to UK income tax.



For investors in UK companies

If you own a UK trading company or own shares in a UK company or are planning on new investments we can reduce your liability to income tax on the investment return.

Disposal of directly held assets might cause a charge to capital gains tax to crystallize.

We may be able to help with mitigation of a charge here too, but this will depend on the precise details of the situation.

Bonds

Gilt strips are the same in nature as a deep discount bond. Ordinarily, these are capital investments and the return is a capital one meaning they pay no income while held.

Investment returns however are entirely charged to income tax.

If you are a higher or middle rate taxpayer, we can help to increase your after tax income from these investments by a substantial amount.

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